



Atharva Institute of Management Studies

Activity / Event Report

Name of Event/Title : Financial Awareness and Investment

Resource person : Dr.Raina Champawat

Organization : Skill Development and Vocational Training Institute of India

Designation : Academic Director

Contact no. : 9987978997

Email ID : raina123@gmail.com

Date(s) of conduction : 09th October, 2024

Class / Sem : MMS SEM III – Finance Specialization (Batch 2024 – 2026)

Faculty coordinator : Dr. Aparna Ger

Student Committee : The Finnix Club

DESCRIPTION

Objectives

The general objective of **Dr.Raina Champawat's** session i.e “ **Financial Awareness and Investment options**” was to typically about provide an in-depth understanding of various investment options and percussion should be taken to get financial freedom. The framework of mutual fund and it's importance.

Highlight the importance of robust investment options such as Mutual fund, Fixed deposit, etc.which are vital for maintaining stability and safeguarding against uncertainties.

Key Takeaways

Firstly, understanding how mutual funds work is crucial for building wealth. Mutual funds pool money from various investors to invest in diversified assets, managed by professionals. They offer benefits like risk diversification, professional management, and liquidity, making them ideal for both beginners and seasoned investors. Key frameworks discussed included evaluating fund types (equity, debt, hybrid), expense ratios, and past performance to make informed decisions.

For students aiming to achieve financial independence, the speaker emphasized early investing as a powerful tool. Starting small with systematic investment plans (SIPs), controlling expenses, and building an emergency fund were recommended steps. Additionally, the importance of financial literacy, setting clear financial goals, and staying disciplined in saving and investing were highlighted as critical factors for long-term financial success.

Profile of Resource Person

Speaker Profile

Name of Speaker : Dr.Raina Champawat

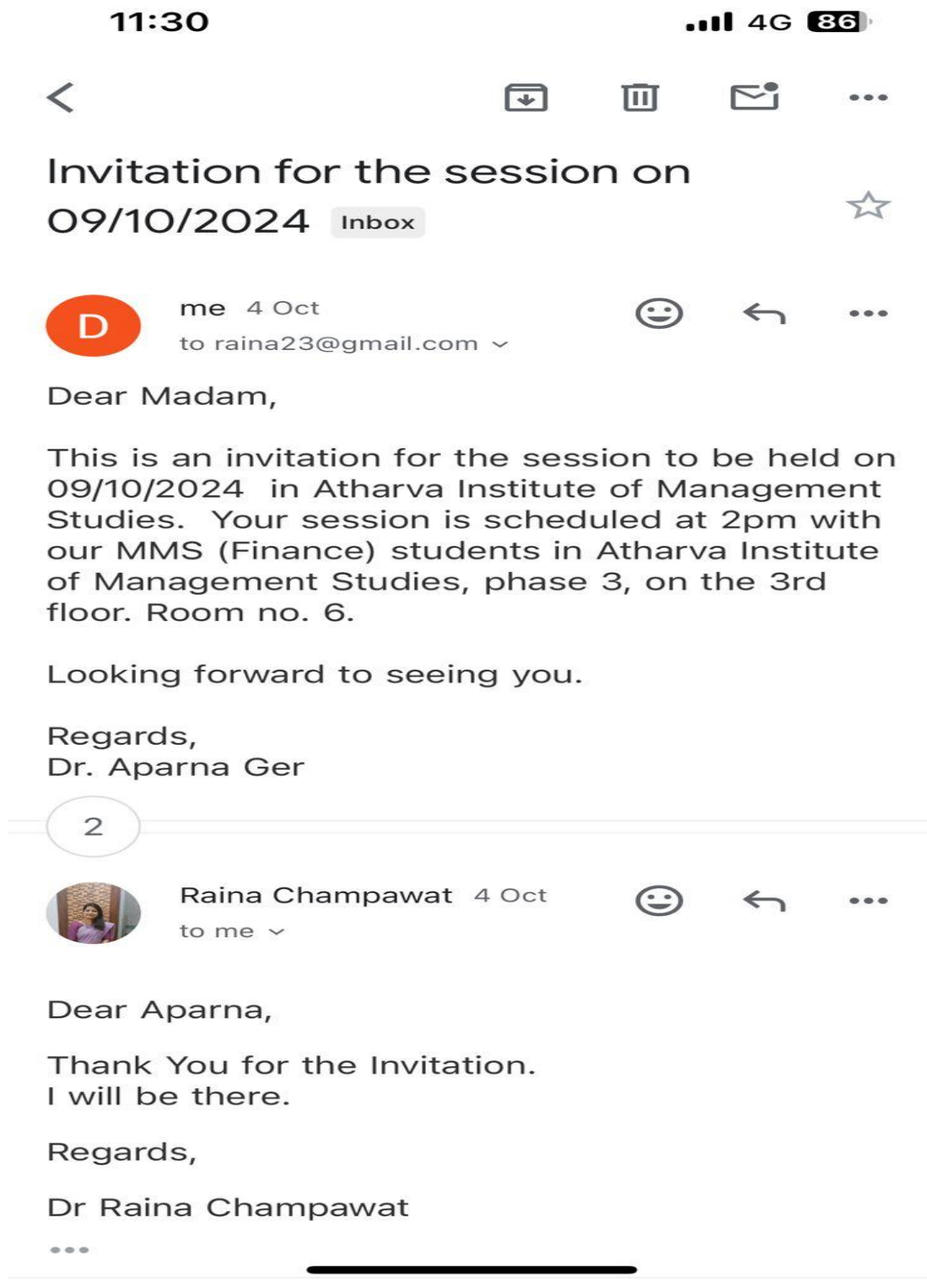
Dr. Raina has an extensive background in the field of skill development and vocational training. She holds a PhD from MLSU Udaipur and an MBA in HR from ICFAI. With a goal-oriented mindset, she has consistently worked towards enhancing administrative operations and fostering long-term success in the programs she leads.

With over two decades of experience, Dr. Raina has excelled in various roles. She currently serves as a Senior Trainer specializing in Banking, Finance, and Soft Skills at RKMF and RSTIL. Her expertise is not limited to corporate training—she has also mentored countless students and professionals, guiding them toward practical skills in the BFSI sector

Her previous roles as Assistant Professor and Academic Director have helped shape future leaders across different domains, ranging from business management to personality development. Dr. Raina has also worked with national organizations like NSDL and NISM to deliver financial literacy sessions and has led key skill development projects as a CSR head.

In addition to her professional achievements, Dr. Raina has contributed to national and international seminars, presenting her research and organizing academic conferences, showcasing her commitment to knowledge sharing. Currently Dr Raina is having a mission to empower 1000 students in financial literacy.

Communication with resource person (screenshot of mail, message etc)



Event Flyer

ATHARVA
INSTITUTE OF
MANAGEMENT STUDIES

ATHARVA INSTITUTE OF MANAGEMENT STUDIES
(Affiliated to University of Mumbai, Approved by DTE & AICTE)

Finnix
Inspire | Ignite | Innovate

ORGANIZES
GUEST SESSION
ON
Topic:- Financial Awareness and Investment Options



DR RAINA CHAMPAWAT
Academic Director of Skill Development and Vocational Training
Institute of India. SEBI Smart and Financial literacy Educator

Wednesday	Time
09th October, 2024	02:00pm Onwards

Venue:- Class Room no 6, Third Floor, Phase 3, Atharva Institute of Management Studies, Malad (W)



Glimpse of Event



Attendance sheet with signature

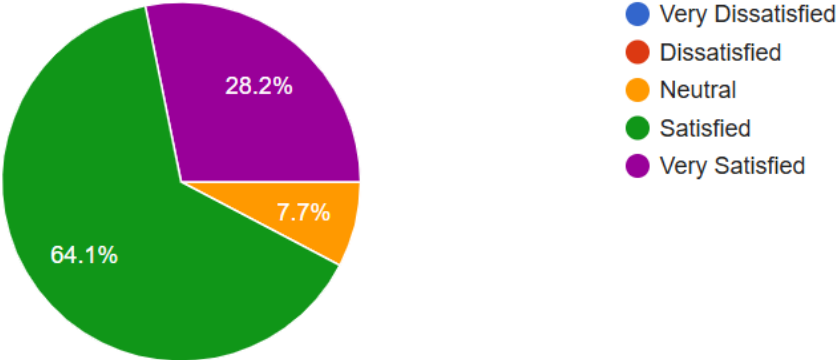
ATHARVA INSTITUTE OF MANAGEMENT STUDIES		
MMS Sem- III - Attendance Sheet - Batch - 2023 - 2025		
Specialization - Finance		
Financial Awareness and Investment Options		
Date : 09th October, 2024		
Roll No.	Date	2.00PM - 5.00PM
	Name	Signature
A-2	Agrawal Komal	
A-6	Berde Sakshi	ABS
A-8	Bhandarkar Shreya	
A-9	Bhat Rudra	
A-10	Bobade Arpit	
A-13	Preeti Dodhwani	
A-15	Gharat Riya	
A-18	Jadhav Mitali	
A-19	Jain Rutwik	ABS
A-21	Juthani Jay	ABS
A-23	Kangutkar Pallavi	
A-26	Madhawani Shivam	
A-28	Malpure Harshada	ABS
A-29	Mane Kunal	
A-30	Mhatre Ankita	
A-31	Mule Pratik	
A-32	Nawandar Vivek	ABS
A-35	Patil Karan	
A-37	Pawde Krishna	
A-38	Priya Premkumar	
A-42	Raut Janhavi	
A-44	Salunke Pranoti	
A-45	Salvi Varun	ABS
A-46	Sayyed Wasim Abbas	ABS
A-52	Shirke Nayan	
A-53	Shiroor Ajit	
A-58	Srikanthan Mukundan	
A-59	Survase Roshni	
A-60	Surve Neha	
A-61	Tamkhane Pankaj	
A-62	Thombare Chaitanya	C.B.Thombare

A-64	Vartak Divya	Divya
A-66	Wala Mansi	Mansi
A-67	Yadav Suvansh	Suvansh
B-2	Akhare Vaibhav Shrikrushna	Vaibhav
B-4	Arwari Vaishnavi Deepak	Vaishnavi
B-7	Bajaj Hritik Rajiv	Hritik
B-9	Bedekar Varad Arvind	Varad
B-11	Bhise Vaibhav Suresh	Vaibhav
B-14	Chitroda Mansi Bimal	Mansi
B-17	Ghia Aakash Lalit	Aakash
B-20	Hartalkar Ashutosh Sunil	Ashutosh
B-21	Jain Khushi Kishor	Khushi
B-23	Jaiswal Rohit Madan	Rohit
B-24	Kadu Yash Shivaji	Yash
B-28	Kapure Sushmita Vinayak	Sushmita
B-30	Khedekar Pranita Pramod	Pranita
B-36	Mulik Chetan Dilip	Chetan
B-37	Mungad Kajal Mahesh	Kajal
B-43	Patel Nishita Chetan	Nishita
B-45	Pawaskar Abhishek Rajan	Abhishek
B-49	Raut Amit Dnyaneshwar	Amit
B-53	Shivade Sampada Vinod	Sampada
B-54	Shree Sphurti Shashank	Sphurti
B-58	Talwadekar Rohit Vilas	Rohit
B-59	Thakre Yash Arun	Yash
B-60	Thakur Unnati Upendra	Unnati
B-62	Vartak Anushree Ajay	Anushree
B-63	Waghe Pranav Vilas	Pranav

Feedback Analysis

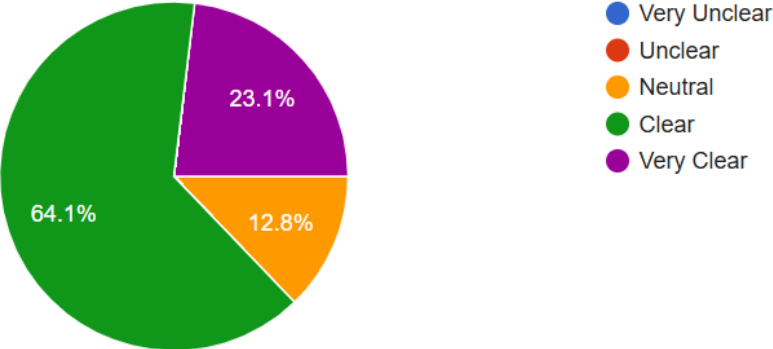
Overall, how satisfied are you with the session on Financial Awareness and Investment Options?

39 responses



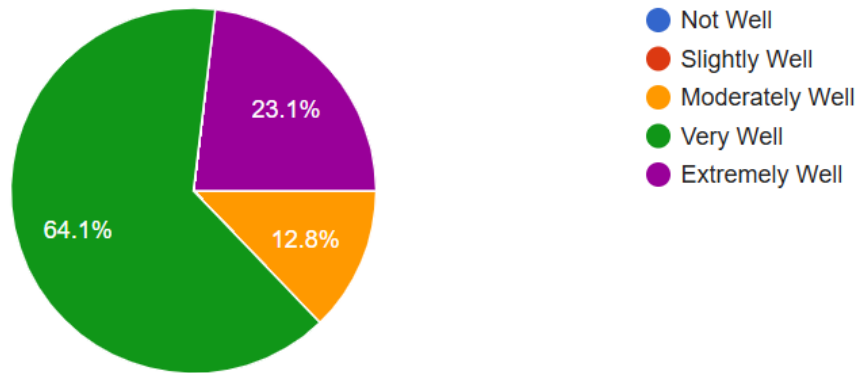
How clear and understandable was the presentation of the Financial Awareness and Investment Options?

39 responses



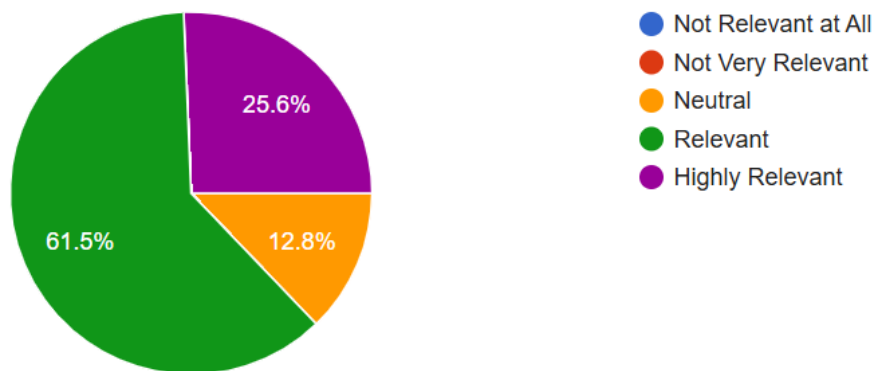
How well did the session cover the key aspects of Financial Awareness and Investment Options?

39 responses



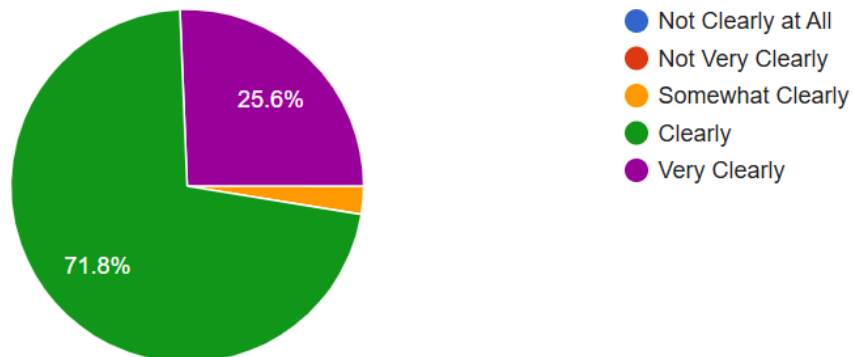
How relevant was the session on Financial Awareness and Investment Options?

39 responses



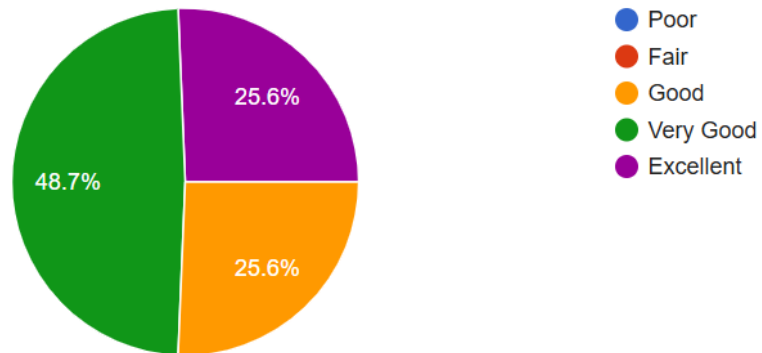
How well was the topic of Financial Awareness and Investment Options explained?

39 responses



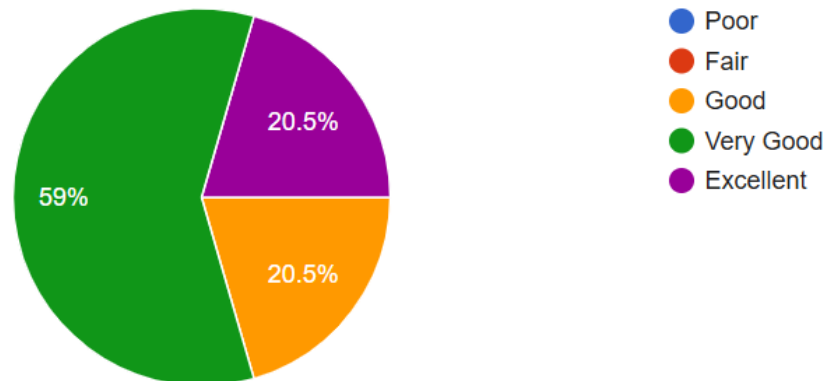
How would you rate the speaker's knowledge on Financial Awareness and Investment Options?

39 responses



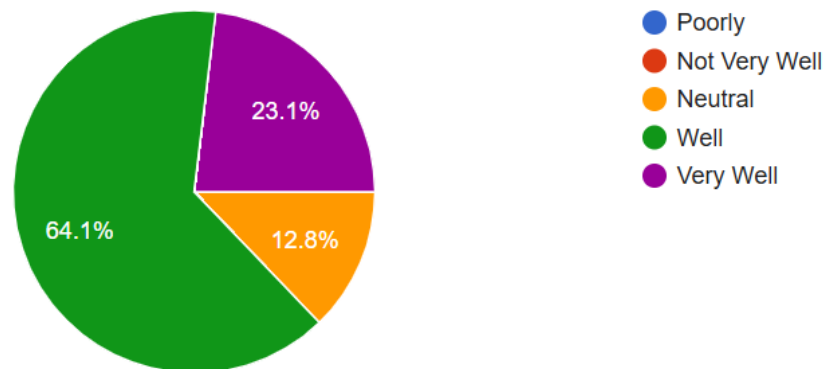
How would you rate the speaker's presentation skills?

39 responses



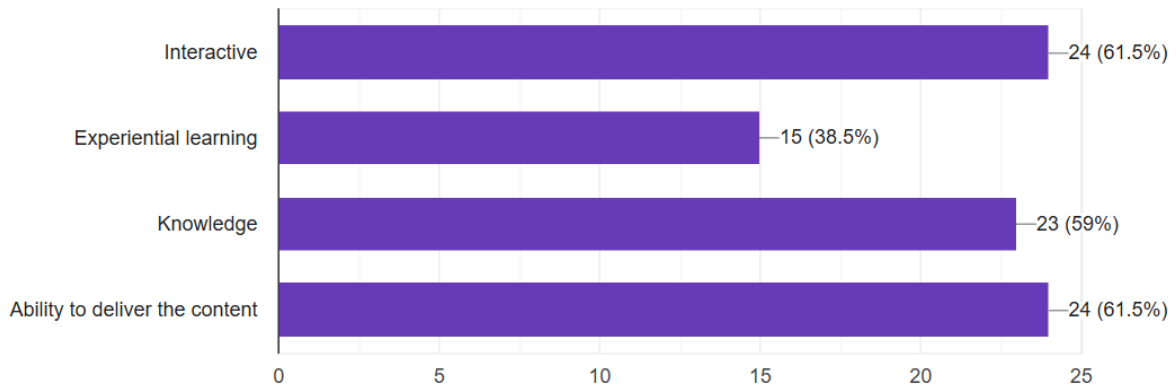
How well did the speaker respond to questions from the audience?

39 responses



Highlight two major aspects of the speaker?

39 responses



EVENT REPORT PREPARED BY: Ms. Sphurti Shere

Verified by: Dr. Aparna Ger

Submitted to: Dr. D. Henry Babu – Director - AIMS